



WEEKLY AGRICULTURAL REPORT

JUNE 03, 2021



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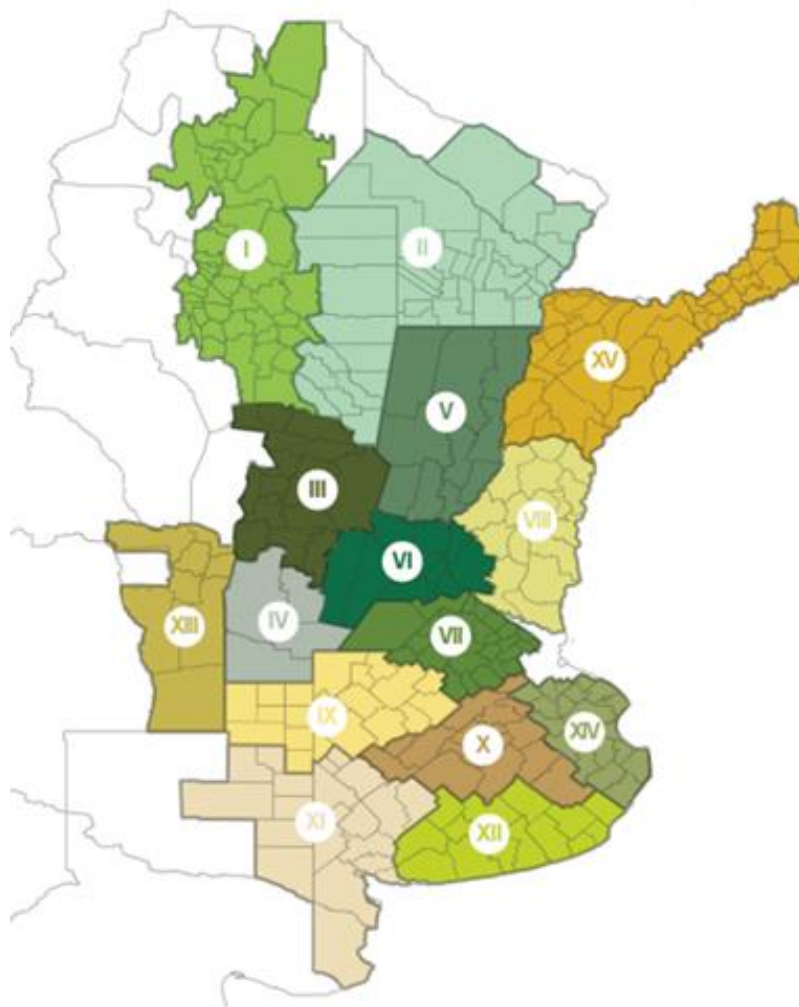
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 3 TO 9, 2021:

MODERATE TEMPERATURE OSCILLATION, COUPLED WITH PRECIPITATIONS OVER THE NORTH AND NORTHEAST OF THE AGRICULTURAL AREA.

At the beginning of the perspective, the north of the agricultural area will remain under the effect of tropical winds. The South and Center, however, will start receiving southerly winds and the entry of a storm front. At the same time, a storm front will advance from the west with very uneven activity, bringing heavy storms to the mountain range but lighter rainfalls to most of the west and all of the south of the agricultural area. The front will concentrate its action on the north-center, north-east and center-east of the region. Values will range from moderate to abundant (10 to more than 25 mm). Along with the front, southerly winds will advance causing lows below normal, with local and general frosts over the entire west, south and south-center of the agricultural area, without reaching the sectors of the north-center, north and northeast.



WHEAT

To date, wheat is 17.1% planted. Weekly progress is estimated at 7 percentage points. In the northeast of the agricultural area, the lack of moisture continues hindering planting. At the same time, over the east-center and south of the agricultural area, the waterlogging of soils hampers the work of machines. We estimate a YoY planting delay of 12.9 pp.

SOYBEAN

To date, the harvest of the oilseed is 96.6 % complete. Weekly progress is estimated at 5.23 percentage points and threshing is expected to be completed in the coming weeks. Since our previous report, the national average yield has dropped by 1.1 %, to 2.69 T / Ha. The current national production rose to 42.4 MTn. 48.6% of the first-crop soybean area is concentrated in the NOA and NEA regions, while 61.5% of the remaining second-crop soybean area is concentrated in the center and south of the province of Buenos Aires and south of La Pampa. Our final production estimate remains at 43,500,000 tons for the 2020/21 campaign.

CORN

Since our last report, the collection of the cereal has continued expanding into most part of the national agricultural area. Most of the progress has been observed in the provinces of Córdoba, Buenos Aires and Santa Fe. To date, corn is 34.1% collected. Weekly progress stands at 3.2 pp. Late-planted plots are yielding above the initial expectations and even above the productivities of the early-planted plots in some regions. Under this scenario, we maintain our final production estimate at 46 M tons.



Annex



WHEAT

2021/22 Season

Data to: June 2, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	430.000	53,3	229.190
II NEA	365.000	430.000	28,7	123.453
III NCnt Cba	516.000	650.000	32,0	208.000
IV S Cba	373.000	440.000	17,5	77.000
V NCnt SFe	498.000	480.000	7,3	35.040
VI North Belt	850.000	840.000	20,6	172.872
VII South Belt	647.000	640.000	8,9	56.704
VIII ECnt ER	330.000	330.000	7,7	25.311
IX N LP-W BA	595.000	520.000	5,0	26.000
X Cnt BA	395.000	355.000	2,7	9.479
XI SW BA-S LP	640.000	570.000	15,0	85.500
XII SE BA	717.000	645.000	8,6	55.470
XIII SL	12.000	12.000	4,0	480
XIV Cuenca Sal	133.000	135.000	3,3	4.496
XV Others	23.000	23.000	12,0	2.760
TOTAL	6.500.000	6.500.000	17,1	1.111.754

SOYBEAN

2020/21 Season

Data to: June 2, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	47.993	1.321.484	96,3	1.273.041	25,3	3.224.208
II	NEA	1.664.000	90.650	1.573.350	93,3	1.467.588	20,6	3.028.280
III	NCnt Cba	1.761.400	69.235	1.692.165	100,0	1.692.165	31,2	5.278.677
IV	S Cba	1.640.600	60.270	1.580.330	100,0	1.580.330	29,2	4.615.315
V	NCnt SFe	1.100.000	72.256	1.027.744	94,5	970.928	28,5	2.771.610
VI	North Belt	2.250.000	82.500	2.167.500	100,0	2.167.500	30,3	6.573.485
VII	South Belt	2.327.000	107.220	2.219.780	100,0	2.219.780	29,1	6.463.401
VIII	ECnt ER	1.063.000	88.678	974.323	98,8	963.046	19,7	1.896.280
IX	N LP-W BA	1.880.000	131.775	1.748.225	100,0	1.748.225	27,8	4.860.196
X	Cnt BA	697.704	33.083	664.622	82,4	547.836	24,9	1.364.685
XI	SW BA-S LP	300.000	25.415	274.585	87,2	239.356	14,4	343.654
XII	SE BA	620.000	25.245	594.755	77,1	458.715	18,5	850.244
XIII	SL	272.000	11.511	260.489	92,9	241.914	26,9	650.697
XIV	Cuenca Sal	181.820	7.680	174.140	88,9	154.752	25,8	398.528
XV	Others	73.000	3.035	69.965	96,9	67.769	18,2	123.333
TOTAL		17.200.000	856.545	16.343.456	96,6	15.792.943	26,9	42.442.595

CORN

2020/21 Season

Data to: June 2, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	1.200	403.800	7,0	28.266	69,1	195.420
II	NEA	630.000	1.450	708.550	6,0	42.513	66,5	282.707
III	NCnt Cba	900.000	3.750	896.250	18,8	168.330	86,1	1.449.869
IV	S Cba	792.000	3.620	771.380	17,9	138.031	82,6	1.139.636
V	NCnt SFe	234.000	3.134	236.866	40,5	96.029	62,8	603.394
VI	North Belt	670.000	15.550	584.450	85,1	497.393	94,3	4.692.357
VII	South Belt	540.000	13.100	446.900	85,9	383.984	93,1	3.574.472
VIII	ECnt ER	320.000	4.750	329.250	42,4	139.610	59,6	832.648
IX	N LP-W BA	665.000	9.000	681.000	41,2	280.610	88,9	2.494.935
X	Cnt BA	327.000	4.300	328.700	32,7	107.506	83,0	891.923
XI	SW BA-S LP	165.000	2.750	165.250	39,5	65.245	58,2	379.715
XII	SE BA	233.000	3.700	238.300	32,1	76.474	81,7	624.838
XIII	SL	325.000	1.370	291.630	17,0	49.589	75,0	371.921
XIV	Cuenca Sal	112.000	1.885	116.115	41,9	48.646	83,6	406.820
XV	Others	30.000	400	31.600	5,0	1.580	58,0	9.164
TOTAL		6.300.000	69.959	6.230.041	34,1	2.123.806	84,5	17.949.818